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Nutritional balance  
Well managed fisheries  
Price stability

Public perception  
Limited capacity to increase production

Straight forward processing  
Potential for circularity  
Environmental footprint

Exposure to climate change  
IUU  
Political instability  
Regulatory constraints



Rich in protein  
Availability  
Cost effectiveness  
Prebiotic effect

Low social acceptance  
Complex processing  
Variable composition  
Lack of EPA&DHA  
Chitin

Growing availability  
Progress with further-processing  
Environmental footprint

Limiting legislation  
Adulteration  
Energy costs

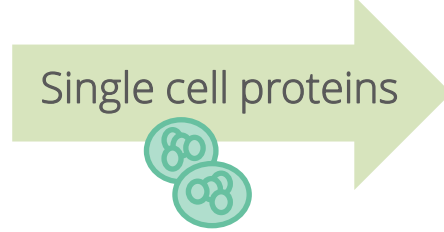


Scale of production  
Price affordability  
Acceptability

Nutritional characteristics  
Environmental footprint

Value-adding potential  
Improved nutritional qualities (GM techs)

Exposure to climate change  
Competition with food  
Energy costs



Efficient nutrient transfer  
No competition with food  
High protein level

Some compositional aspects  
Considerable processing

Improved nutritional qualities (GM techs)  
Value-adding potential  
Bioactive co-factors

Cost  
Scale of production